

**Meierhenry
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ATTORNEYS AT LAW

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S.D. SEC OF STATE

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DEB MATHEWS, Advanced Certified Paralegal
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June 30, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon
Minnehaha County, South Dakota
\$6,475,000 Sales Tax Revenue Bonds, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

#001640868

STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SALES TAX REVENUE BONDS, SERIES 2020

RECEIVED

JUL 02 2020

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.
2. Designation of issue: Sales Tax Revenue Bonds, Series 2020.
3. Date of issue: June 30, 2020
4. Purpose of issue: Providing funds to (i) fund the costs of Phase I of the City's Core Area Improvement Project, and (ii) pay costs of issuing the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$6,475,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 30th day of June 2020.


Its: Finance Officer

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA SALES TAX REVENUE BONDS, SERIES 2020

New Money Projects

BQ, Insured ('AA' rated/'A' underlying), 2040 Final Maturity

Level Debt Service Solution

Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2021			113,852.08	113,852.08	
08/01/2021	230,000	3.000%	97,125.00	327,125.00	
12/31/2021					440,977.08
02/01/2022			93,675.00	93,675.00	
08/01/2022	250,000	3.000%	93,675.00	343,675.00	
12/31/2022					437,350.00
02/01/2023			89,925.00	89,925.00	
08/01/2023	260,000	3.000%	89,925.00	349,925.00	
12/31/2023					439,850.00
02/01/2024			86,025.00	86,025.00	
08/01/2024	270,000	3.000%	86,025.00	356,025.00	
12/31/2024					442,050.00
02/01/2025			81,975.00	81,975.00	
08/01/2025	275,000	3.000%	81,975.00	356,975.00	
12/31/2025					438,950.00
02/01/2026			77,850.00	77,850.00	
08/01/2026	285,000	3.000%	77,850.00	362,850.00	
12/31/2026					440,700.00
02/01/2027			73,575.00	73,575.00	
08/01/2027	290,000	3.000%	73,575.00	363,575.00	
12/31/2027					437,150.00
02/01/2028			69,225.00	69,225.00	
08/01/2028	300,000	3.000%	69,225.00	369,225.00	
12/31/2028					438,450.00
02/01/2029			64,725.00	64,725.00	
08/01/2029	300,000	3.000%	64,725.00	364,725.00	
12/31/2029					429,450.00
02/01/2030			60,225.00	60,225.00	
08/01/2030	300,000	3.000%	60,225.00	360,225.00	
12/31/2030					420,450.00
02/01/2031			55,725.00	55,725.00	
08/01/2031	300,000	3.000%	55,725.00	355,725.00	
12/31/2031					411,450.00
02/01/2032			51,225.00	51,225.00	
08/01/2032	335,000	3.000%	51,225.00	386,225.00	
12/31/2032					437,450.00
02/01/2033			46,200.00	46,200.00	
08/01/2033	345,000	3.000%	46,200.00	391,200.00	
12/31/2033					437,400.00
02/01/2034			41,025.00	41,025.00	
08/01/2034	355,000	3.000%	41,025.00	396,025.00	
12/31/2034					437,050.00
02/01/2035			35,700.00	35,700.00	
08/01/2035	370,000	3.000%	35,700.00	405,700.00	
12/31/2035					441,400.00
02/01/2036			30,150.00	30,150.00	
08/01/2036	380,000	3.000%	30,150.00	410,150.00	
12/31/2036					440,300.00
02/01/2037			24,450.00	24,450.00	
08/01/2037	390,000	3.000%	24,450.00	414,450.00	
12/31/2037					438,900.00
02/01/2038			18,600.00	18,600.00	
08/01/2038	400,000	3.000%	18,600.00	418,600.00	
12/31/2038					437,200.00
02/01/2039			12,600.00	12,600.00	
08/01/2039	415,000	3.000%	12,600.00	427,600.00	
12/31/2039					440,200.00
02/01/2040			6,375.00	6,375.00	
08/01/2040	425,000	3.000%	6,375.00	431,375.00	
12/31/2040					437,750.00
	6,475,000		2,249,477.08	8,724,477.08	8,724,477.08